

As you may know, Enbridge is the company leading the Northern Gateway Pipelines Project, which is a proposal to build an underground pipeline system between near Edmonton, Alberta and Kitimat, in northern BC. One pipeline will transport oil to Kitimat for export by tanker to China and other Asian markets. A second pipeline will be used to import condensate (a product used to thin oil products for pipeline transport) to Alberta. Prior to today, how familiar were you with the Northern Gateway Pipelines Project?

| | Region | | | | | | Gender | | Age | | |
|------------------------|----------|-----------------|------------|-------------|------------------|-------------------|---------|---------|---------|---------|---------|
| | Total | Metro Vancouver | Rest of BC | Northern BC | Vancouver Island | Southern Interior | Male | Female | 18-34 | 35-54 | 55+ |
| Base: All respondents | (n=1000) | (n=500) | (n=500) | (n=168) | (n=168) | (n=164) | (n=508) | (n=492) | (n=206) | (n=368) | (n=426) |
| Weighted | (n=1000) | (n=517) | (n=483) | (n=74) | (n=182) | (n=228) | (n=491) | (n=509) | (n=287) | (n=392) | (n=321) |
| Very familiar | 5% | 4% | 6% | 14% | 10% | 1% | 8% | 2% | 7% | 4% | 4% |
| Somewhat familiar | 37% | 38% | 36% | 47% | 33% | 36% | 40% | 35% | 23% | 39% | 48% |
| Not very familiar | 30% | 27% | 32% | 26% | 33% | 34% | 28% | 31% | 24% | 35% | 29% |
| Not at all familiar | 25% | 28% | 23% | 13% | 21% | 27% | 21% | 30% | 42% | 20% | 17% |
| (DK/NS) | 3% | 3% | 2% | - | 4% | 2% | 3% | 2% | 5% | 2% | 1% |
| Summary | | | | | | | | | | | |
| Top2Box (Familiar) | 42% | 42% | 43% | 61% | 42% | 37% | 48% | 37% | 30% | 43% | 53% |
| Low2Box (Not Familiar) | 55% | 55% | 55% | 39% | 54% | 61% | 49% | 61% | 66% | 55% | 46% |

Based on what you know to date, would you say that you generally support or oppose the Northern Gateway Pipelines Project?

| | Region | | | | | | Gender | | Age | | |
|-----------------------|----------|-----------------|------------|-------------|------------------|-------------------|---------|---------|---------|---------|---------|
| | Total | Metro Vancouver | Rest of BC | Northern BC | Vancouver Island | Southern Interior | Male | Female | 18-34 | 35-54 | 55+ |
| Base: All respondents | (n=1000) | (n=500) | (n=500) | (n=168) | (n=168) | (n=164) | (n=508) | (n=492) | (n=206) | (n=368) | (n=426) |
| Weighted | (n=1000) | (n=517) | (n=483) | (n=74) | (n=182) | (n=228) | (n=491) | (n=509) | (n=287) | (n=392) | (n=321) |
| Strongly support | 14% | 13% | 15% | 18% | 17% | 13% | 19% | 9% | 9% | 10% | 22% |
| Somewhat support | 34% | 34% | 34% | 37% | 31% | 35% | 39% | 30% | 29% | 37% | 35% |
| Somewhat oppose | 18% | 18% | 18% | 10% | 13% | 25% | 15% | 21% | 18% | 19% | 17% |
| Strongly oppose | 13% | 13% | 14% | 23% | 20% | 6% | 12% | 15% | 11% | 16% | 13% |
| (DK/NS) | 20% | 22% | 19% | 12% | 19% | 21% | 15% | 26% | 32% | 18% | 12% |
| Summary | | | | | | | | | | | |
| Top2Box (Support) | 48% | 47% | 49% | 55% | 48% | 49% | 58% | 38% | 38% | 47% | 58% |
| Low2Box (Oppose) | 32% | 31% | 32% | 34% | 33% | 31% | 27% | 36% | 29% | 34% | 30% |

Regardless of whether you support or oppose the project, what do you think would be the main benefit to proceeding with the Northern Gateway Pipelines Project? (Open-Ended)

| | Region | | | | | | Gender | | Age | | |
|---------------------------------|----------|-----------------|------------|-------------|------------------|-------------------|---------|---------|---------|---------|---------|
| | Total | Metro Vancouver | Rest of BC | Northern BC | Vancouver Island | Southern Interior | Male | Female | 18-34 | 35-54 | 55+ |
| Base: All respondents | (n=1000) | (n=500) | (n=500) | (n=168) | (n=168) | (n=164) | (n=508) | (n=492) | (n=206) | (n=368) | (n=426) |
| Weighted | (n=1000) | (n=517) | (n=483) | (n=74) | (n=182) | (n=228) | (n=491) | (n=509) | (n=287) | (n=392) | (n=321) |
| Employment/ economic benefits | 51% | 48% | 53% | 71% | 52% | 47% | 55% | 47% | 38% | 52% | 60% |
| Export/ trade benefits | 10% | 10% | 9% | 10% | 8% | 10% | 13% | 6% | 7% | 11% | 10% |
| Better/ safer mode of transport | 5% | 3% | 6% | 2% | 4% | 9% | 3% | 6% | 5% | 6% | 2% |
| Stable and cheaper oil supply | 2% | 2% | 3% | 0 | 5% | 2% | 4% | 1% | 1% | 2% | 4% |
| Other | 5% | 5% | 6% | 4% | 5% | 6% | 5% | 5% | 6% | 5% | 5% |
| Nothing | 12% | 11% | 12% | 9% | 12% | 13% | 12% | 12% | 15% | 12% | 9% |
| (DK/NS) | 23% | 26% | 19% | 10% | 21% | 20% | 18% | 28% | 32% | 21% | 16% |

Regardless of whether you support or oppose the project, what would be your main concern about proceeding with the Northern Gateway Pipelines Project? (Open-Ended)

| | Region | | | | | | Gender | | Age | | |
|-------------------------------------|----------|-----------------|------------|-------------|------------------|-------------------|---------|---------|---------|---------|---------|
| | Total | Metro Vancouver | Rest of BC | Northern BC | Vancouver Island | Southern Interior | Male | Female | 18-34 | 35-54 | 55+ |
| Base: All respondents | (n=1000) | (n=500) | (n=500) | (n=168) | (n=168) | (n=164) | (n=508) | (n=492) | (n=206) | (n=368) | (n=426) |
| Weighted | (n=1000) | (n=517) | (n=483) | (n=74) | (n=182) | (n=228) | (n=491) | (n=509) | (n=287) | (n=392) | (n=321) |
| General environmental concerns | 43% | 43% | 42% | 44% | 41% | 42% | 43% | 42% | 36% | 51% | 39% |
| Risk of spills/ leaks | 21% | 20% | 22% | 24% | 26% | 18% | 22% | 21% | 16% | 21% | 27% |
| General safety/ protection concerns | 7% | 5% | 9% | 9% | 9% | 10% | 7% | 8% | 7% | 6% | 9% |
| Pollution/ contamination | 5% | 5% | 6% | 4% | 5% | 7% | 4% | 6% | 4% | 5% | 7% |
| Cost/ expenses | 5% | 5% | 5% | 3% | 3% | 8% | 5% | 5% | 8% | 4% | 3% |
| Exporting concerns | 4% | 3% | 6% | 8% | 2% | 8% | 4% | 4% | 5% | 3% | 4% |
| Exhausting resources | 4% | 3% | 4% | 6% | 6% | 2% | 4% | 3% | 6% | 2% | 3% |
| Impact on wildlife | 3% | 3% | 4% | 2% | 4% | 5% | 1% | 5% | 2% | 5% | 3% |
| Logistics/ routing/ transportation | 3% | 2% | 4% | 3% | 3% | 4% | 3% | 3% | 2% | 3% | 3% |
| First Nations concerns | 3% | 3% | 2% | 4% | 1% | 2% | 3% | 2% | 1% | 2% | 4% |
| Sabotage | 1% | 1% | 1% | 0 | 2% | 2% | 1% | 1% | 0 | 1% | 1% |
| Job creation/ employment | 1% | 1% | 1% | 1% | 1% | 1% | 0 | 1% | - | 1% | 1% |
| Other mention | 6% | 6% | 5% | 4% | 7% | 4% | 7% | 5% | 4% | 6% | 7% |
| Nothing | 8% | 8% | 8% | 11% | 9% | 6% | 9% | 7% | 9% | 6% | 9% |
| (DK/NS) | 16% | 19% | 14% | 6% | 14% | 16% | 12% | 21% | 26% | 14% | 11% |