May 22, 2012

Secretary to the Joint Review Panel  
Enbridge Northern Gateway Project  
444 Seventh Avenue  
Calgary, Alberta  T2P 0X8

Attention: Sheri Young, Secretary to the Joint Review Panel

Dear Madam:

Northern Gateway Pipelines Inc.  
Enbridge Northern Gateway Project  
Hearing Order OH-4-2011  
Procedural Conference

We are the solicitors for the Canadian Association of Petroleum Producers (CAPP).

We write in response to the letter dated 9 May 2012 regarding the procedural conference scheduled for Wednesday, 30 May 2012.

In response to item 1 in your letter, CAPP wishes to register to participate in the procedural conference and plans to participate in person. (CAPP has not yet determined the individuals that will participate.)

In response to item 6 in your letter, CAPP is still considering the scope and extent of its participation in questioning during the final hearings. CAPP will work with other intervenors in order to minimize the overall time required for cross-examination. CAPP will advise the Panel of the time estimates for questioning in relation to each issue as CAPP's plans are further developed.

CAPP has no further comments at this time regarding the remainder of the items in your letter regarding the Questioning Phase or Final Argument Phase.

Yours very truly,

[Signature]

Keith Bergner

cc. All Parties to the OH-4-2011 proceeding